



# 5 Page Loan Application

“PDF Form”

This loan application form can be completed on your computer by filling in the form items and then printing out the form for your signature.

It can then be forwarded  
to  
[CRB Financial.com](http://CRB Financial.com)

# Uniform Residential Loan Application

This application is designed to be completed by the applicant(s) with the Lender's assistance. Applicants should complete this form as "Borrower" or "Co-Borrower" as applicable. Co-Borrower information must also be provided (and the appropriate box checked) when  the income or assets of a person other than the "Borrower" (including the Borrower's spouse) will be used as a basis for loan qualifications or  the income or assets of the Borrower's spouse will not be used as a basis for loan qualification, but his or her liabilities must be considered because the Borrower resides in a community property state, the security property is located in a community property state, or the Borrower is relying on other property located in a community property state as a basis for repayment for the loan.

If this is an application for Joint credit, Borrower and Co-Borrower each agree that we intend to apply for joint credit (sign below):

\_\_\_\_\_  
Borrower

\_\_\_\_\_  
CO-Borrower

## I. TYPE OF MORTGAGE AND TERMS OF LOAN

<b>Mortgage Applied for:</b>	<input type="checkbox"/> VA <input type="checkbox"/> FHA	<input type="checkbox"/> Conventional <input type="checkbox"/> USDA/Rural Housing Service	<input type="checkbox"/> Other (explain):	Agency Case Number	Lender Case Number
Amount	Interest Rate %	No. of Months	<b>Amortization Type</b>	<input type="checkbox"/> Fixed Rate <input type="checkbox"/> GPM	<input type="checkbox"/> Other (explain): <input type="checkbox"/> ARM (type):

## II. PROPERTY INFORMATION AND PURPOSE OF LOAN

Subject Property Address (street, city, state, & zip code)					No. of Units
Legal Description of Subject Property (attach description if necessary)					Year Built
Purpose of Loan <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance			<input type="checkbox"/> Construction <input type="checkbox"/> Construction-Permanent		<input type="checkbox"/> Other (explain):
			Property will be: <input type="checkbox"/> Primary Residence <input type="checkbox"/> Secondary Residence <input type="checkbox"/> Investment		
<b>Complete this line if construction or construction-permanent loan.</b>					
Year Lot Acquired	Original Cost	Amt. Existing Liens	Present Value of Lot	Cost of Improvements	Total (a + b)
<b>Complete this line if this is a refinance</b>					
Year Acquired	Original Cost	Amt. Existing Liens	Purpose of Refinance	Describe Imp.	<input type="checkbox"/> made <input type="checkbox"/> to be made
				Cost:	
Title will be held in what name(s)			Manner in which Title will be held	Estate will be held in: <input type="checkbox"/> Fee simple <input type="checkbox"/> Leasehold (show expiration date)	
Source of Down Payment, Settlement charges and/or Subordinate Financing (explain)					

### Borrower

## III. BORROWER INFORMATION

### Co-Borrower

Borrower's Name (include Jr. or Sr. if applicable)				Co-Borrower's Name (include Jr. or Sr. if applicable)			
Social Security Number	Home phone (incl. area code)	DOB (mm/dd/yyyy)	Yrs. School	Social Security Number	Home phone (incl. area code)	DOB (mm/dd/yyyy)	Yrs. School
<input type="checkbox"/> Married <input type="checkbox"/> Separated	<input type="checkbox"/> Unmarried (inc. sgl., divorced, widowed)	Dependents (not listed by Co-Borr. no. ages)		<input type="checkbox"/> Married <input type="checkbox"/> Separated	<input type="checkbox"/> Unmarried (inc. sgl., divorced, widowed)	Dependents (not listed by Borr. no. ages)	
Present Add. (street, city, state, zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.				Present Add. (street, city, state, zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.			
Mailing Address, if different from Present Address				Mailing Address, if different from Present Address			

**If residing at present add. for less than two years, complete the following:**

Former Add. (street, city, state, zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.	Former Add. (street, city, state, zip) <input type="checkbox"/> Own <input type="checkbox"/> Rent _____ No. Yrs.
--	--

### Borrower

## IV. EMPLOYMENT INFORMATION

### Co-Borrower

Name and Address of Employer <input type="checkbox"/> Self-Emp.		Yrs on this job	Name and Address of Employer <input type="checkbox"/> Self-Emp.		Yrs on this job
		Yrs. employed in this line of work/profession			Yrs. employed in this line of work/profession
Position/Title/Type of Business		Bus. ph. (incl. area code)	Position/Title/Type of Business		Bus. ph. (incl. area code)

Please Initial Here

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

Borrower		IV. EMPLOYMENT INFORMATION (con't)		Co-Borrower	
Name and Address of Employer	<input type="checkbox"/> Self-Emp.	Dates (from-to)	Name and Address of Employer	<input type="checkbox"/> Self-Emp.	Dates (from-to)
		Monthly Inc.			Monthly Inc.
Position/Title/Type of Bus.		Bus. ph. (incl. area code)	Position/Title/Type of Bus.		Bus. ph. (incl. area code)
Name and Addr. of Emp.	<input type="checkbox"/> Self-Emp.	Dates (from-to)	Name and Addr. of Emp.	<input type="checkbox"/> Self-Emp.	Dates (from-to)
		Monthly Inc.			Monthly Inc.
Position/Title/Type of Bus.		Bus. ph. (incl. area code)	Position/Title/Type of Bus.		Bus. ph. (incl. area code)

V. MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION						
Gross Mo. Income	Borrower	Co-borrow	Total	Comb. Mo. House Exp.	Present	Proposed
Base Empl. Inc. *				Rent		
Overtime				First Mortgage. P&I		
Bonuses				Other Financing P&I		
Commissions				Hazard Insurance		
Dividends/Interest				Real Estate Taxes		
Net Rental Income				Mortgage Insurance		
OTHER (before completing see notice in "describe other income". below)				Hm. Own Assn. Dues		
				Other: Flood Ins.		
<b>Total</b>				<b>Total</b>		

\* Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.

Describe Other Income Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan.

B/C	Monthly Amount
B	
B	
C	
C	

VI. ASSETS AND LIABILITIES
----------------------------

This statement and any applicable supporting schedules may be completed jointly by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise separate Statements and Schedules are required. If the Co-Borrower section was completed about a spouse this Statement and supporting schedules must be completed about the spouse also.

Completed:  Jointly  Not Jointly

ASSETS	Cash or Market Value	LIABILITIES	
Description		Name and address of Company	Monthly Payment & Mos. Left to Pay
Cash deposit toward purchase held by:			Unpaid Balance
<b>List checking and savings accounts below</b>			
Name and address of Bank, S&L, or Credit Union		Name and address of Company	\$ Payment/Months
			—
Acct. no.		Acct. No.	
Name and address of Bank, S&L, or Credit Union		Name and address of Company	\$ Payment/Months
			—
Acct. no.		Acct. No.	
Name and address of Bank, S&L, or Credit Union		Name and address of Company	\$ Payment/Months
			—
Acct. no.		Acct. No.	

Please Initial Here
---------------------

**VI. ASSETS AND LIABILITIES (con't)**

Name and address of Bank, S&L, or Credit Union		Name and address of Company	\$ Payment/Months	
			—	
<b>Additional Bal. in Banks</b>		Acct. No.		
Stocks & Bonds (Comp. name/num.. & Desc.)		Name and address of Company	\$ Payment/Months	
			—	
		Acct. No.		
Life insurance net cash value		Name and address of Company	\$ Payment/Months	
Face amount:			—	
<b>Subtotal Liquid Assets</b>				
Real Estate owned (enter market val. from schedule of real estate owned)	Your Share	Acct. No.		
Vested Interest in retirement fund		Name and address of Company	\$ Payment/Months	
Net worth of business(es) owned (attach financial statement)			—	
Automobiles owned (make and year)		Acct. No.		
			—	
		<b>Bal. of Additional Loans</b>		
			—	
<u>Other Assets (itemize)</u>		Alimony/Child Support/Separate Maintenance Payments Owed to:	—	
Personal Property	1	Job Related Exp. (child care, union dues, etc.)	—	
	2	<b>Total Monthly Payments</b>		
<b>Total Assets a.</b>		<b>Net Worth (a minus b)</b>		<b>Total Liabilities b.</b>

**Schedule of Real Estate Owned** (if additional properties are owned, use continuation sheet.)

Property Address (enter S if sold, PS if pending sale or R if rental being held for income)	Type of Property	Present Market Value	Amt. of Mortgage & Liens	Gross Rental Inc.	Mortgage Payments	Insurance, Maintenance, Taxes & Misc.	Net Rental Income
<b>Totals</b>							

List any additional names under which credit has previously been received and indicate appropriate creditor name(s) and account number(s):

<b>Creditor Name</b>	<b>Account Number</b>
----------------------	-----------------------

VII. DETAILS OF TRANSACTION	VIII. DECLARATIONS	Borrower		Co-Borrower	
	If you answer "yes" to any questions a through i, please use continuation sheet for explanation.	Yes	No	Yes	No
a. Purchase price	a. Are there any outstanding judgments against you ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
b. Alterations, improvements, repairs	b. Have you been declared bankrupt within the past 7 years ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
c. Land (if acquired separately)	c. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 years ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
d. Refinance (incl. debts to be paid off)	d. Are you party to a lawsuit ?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
e. Estimated prepaid items	e. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment? (This would include such loans as home mortgage loans, SBA loans, home improvement loans, educational loans, manufactured (mobile) home loans, any mortgage, financial obligation, bond, a loan guarantee. If "Yes", provide details, including date, name and address of Lender, FHA or VA case number, if any, and reasons for the action.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
f. Estimated closing costs					
g. PMI, MIP, Funding Fee, paid in cash					
h. Discount (if Borrower will pay)					
i. Total costs (add items a through h)					

Please Initial Here



